

OUR PASSION,
IS HELPING YOU
FULFILL YOUR
PASSIONS



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ORGANIZATION FUNDS



BUILD CAPACITY & PROVIDE LONG-TERM
SUPPORT FOR YOUR NONPROFIT



SOLOMON VALLEY
COMMUNITY FOUNDATION
AN AFFILIATE OF GREATER SALINA COMMUNITY FOUNDATION

ORGANIZATION FUNDS

Organization Funds offer a simple and efficient way for your nonprofit to build capacity and provide long-term support for your mission.

HOW IT WORKS

- 1 You make a gift to the community foundation to establish your fund.
- 2 We set up two accounts- one for long-term support, and the other for instant access, giving you the utmost flexibility for your organization's needs.
- 3 We grow your fund by investing the assets for long-term growth
- 4 You request money when you need it, and we mail you a check



CONSIDER AN ORG FUND IF:

- You are a 501(c)(3) nonprofit organization or a church
- You want to provide your organization with a permanent source of revenue for financial sustainability
- You need a simple and efficient way to manage an endowment so that you can focus on your mission and day to day operations
- You want more giving options for your donors who wish to include you in their estate gifts

Minimum to Establish Fund: \$10,000
Spendable: Varies- See FAQ
Administrative Fee: 1.25% based on a daily average of the fund balance

**a sliding scale is used for funds in excess of \$1M. Please ask a foundation representative for full fee schedule*

MECHANICS DEEP DIVE

WHY ARE THERE MULTIPLE ACCOUNTS IN MY FUND?

Organization funds are comprised of at least two separately maintained accounts - a non-endowed account, and an endowed account. Each account has its own spending policy and gifts are placed in the funds based on who made the gift - the donor or nonprofit.

DONOR GIFTS

Donor gifts are added to the "Endowed" account

Annual grants restricted to 5% of a 16-quarter rolling average

NON PROFIT CONTRIBUTIONS

Organization non-endowed: no restrictions on grant request amounts

Organization restricted: nonprofit contributions restricted by board of directors, 5% of a 16-quarter rolling average